# 10 Years Of Open Source Funding

A Deep Dive Into Corporate Sponsorship Funding Trends, 2014-2023

Duane O'Brien - Jumpsuit Wizard Consulting - duane@jumpsuitwizard.com



Hi. I'm Duane O'Brien.

I build and advise OSPOs.

I think a lot about Sustainability.

I focus primarily on Funding.

Open Source Collective Board.

NSI Visiting Technologist Fellow.

### **Disclaimers**

I don't speak for any company, foundation, sponsor, sponsee, or entity.

I am not an Artist.

I am not a Dataist.

I am not a Scientist.

I am not an Economist.

The data presented is publicly available and verifiable.

If it's wrong, help me correct it.

# Background



# Fostering Open Collaboration

Will cross-company visibility into shared free and open source dependencies lead to cross-company collaboration and efforts to sustain shared dependencies?

Organizations that contribute to their free and open source dependencies often do so in isolation, looking only at their own dependencies and how important they are to the organization. By executing a common dependency analysis framework, organizations can easily share dependency information with consistency, opening up

## What Are We Doing

#### Context

Companies of all sizes engage in sponsorship of free and open source foundations, events, projects, and programs.

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#### Problem

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#### Problem

There is no cross-company, cross-sponsee visibility into sponsorship trends.

#### Question

How have sponsorship dollars flowed into the ecosystem over the past ten years?

## Why We Are Doing It

#### Visibility

We want to provide an expanded view of sponsorship trends for sponsees and funders.

## Why We Are Doing It

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#### Coordination

We want sponsors and funders to coordinate effectively and direct dollars toward under-funded sponsees.

## Why We Are Doing It

#### Visibility

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#### Coordination

We want sponsors and funders to coordinate effectively and direct dollars toward under-funded sponsees.

#### Accountability

We want to enable a conversation about corporate sponsorships, corporate earnings, and the needs of the free and open source software ecosystem.

# Methodology

## How Are We Doing It

#### **Identify Sponsee**

Primary focus has been on non-profit organizations, but we are looking at events, programs, and projects as well.

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#### Analyze Archives

We collect sponsorship prospectuses and historical sponsor pages using the Wayback Machine. We use the first viable archive dated after July 1 for each year from 2014-2023.

## How Are We Doing It

#### **Identify Sponsee**

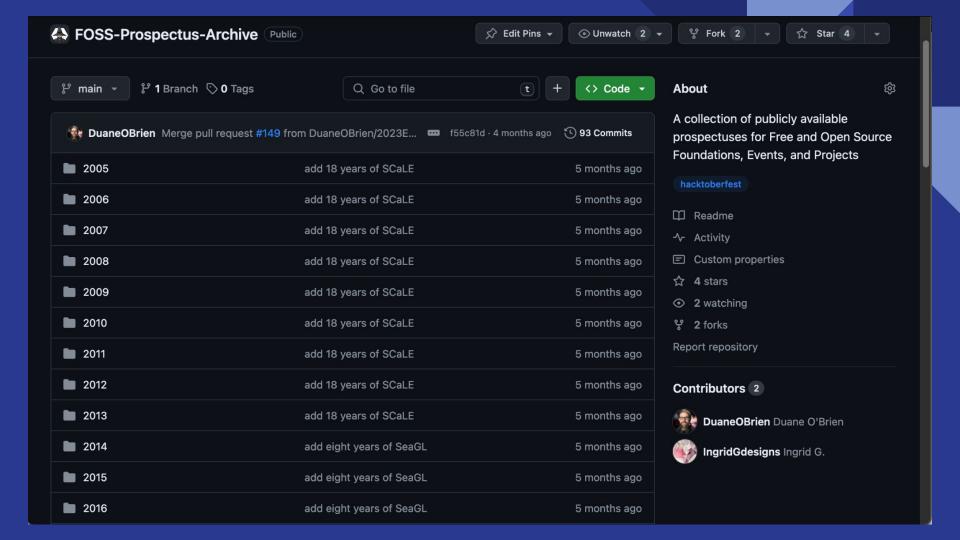
Primary focus has been on non-profit organizations, but we are looking at events, programs, and projects as well.

#### **Analyze Archives**

We collect sponsorship prospectuses and historical sponsor pages using the Wayback Machine. We use the first viable archive dated after July 1 for each year from 2014-2023.

#### Include Budget Data

We collect public information from crunchbase, SEC filings, and foundation 990s.



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#### **Platinum Sponsor**

Package price: \$13,000

The Platinum Sponsorship package allows your organization to participate in high profile marketing opportunities at the Southern California Linux Expo.

#### **Exhibits**

30' by 10' booth with premium placement in the Exhibition Hall.

(3) 8' draped tables will be provided for tabletop displays.

Pop-up booths are permitted.

8' high draped wall for placement of banners and marketing material.

(3) 500W electrical outlets.

High speed internet access.

Lead retrieval system for opt-in attendee lists.

(12) complimentary full access conference passes.

#### **Online Advertisement**

Your organization's logo and link on online sponsors listing



## Subscribe to announcements

your e	email	addres	ss
	your e	your email	your email addres

Subscribe

#### Home

#### SCALE 21x

Submitted by SCALE Team on Tue, 2023-07-18 14:49

SCaLE 21x – the 21st Annual Southern California Linux Expo – will take place on **March 14-17, 2024** at the **Pasadena Convention Center** in Pasadena, CA.

SCaLE is the largest community-run open-source and free software conference in North America. It is held annually in the greater Los Angeles area.

**Volunteer!** Interested in helping to plan and/or to volunteer for SCALE 21x? **Get in touch** by either filling out this form or sending us an email.

**Attend!** Register to attend the conference. Expo is open Friday - Sunday. Talks and workshops are Thursday - Sunday.

**Sponsor!** Sponsorship and exhibitor opportunities are available for commercial and non-profit exhibitors. Email us for details.

**Stay!** Discounted rooms are available at the Hyatt Place Pasadena and Hilton Pasadena

Read more

Platinum Sponsors





#### **GitHub**

**Gold Sponsors** 





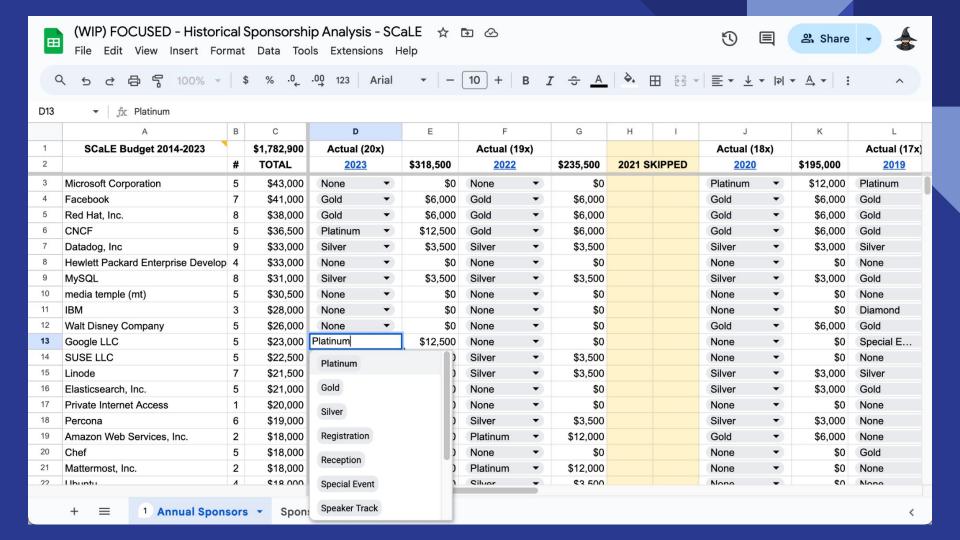




PERFORCE







# Subjects

### What Have We Looked At So Far

#### **Foundations**

- Apache Software Foundation (ASF)
- Linux Foundation (LF)
- NumFOCUS
- Open Source Initiative (OSI)
- Python Software Foundation (PSF)
- Software Freedom Conservancy (SFC)

### What Have We Looked At So Far

#### **Events**

- All Things Open
- Open Source Summit North America
- SCaLE
- SeaGL

### What Have We Looked At So Far

#### Projects / Initiatives

Outreachy

## Caveats





# Every Subject Is Weird

$$501(c)(3) !== 501(c)(6)$$

# 990s Lag By 2 Years

# Some Extrapolation / WIP

## Individual Results

## **Apache Software Foundation**

# Sponsorship Levels

2023

Platinum \$125,000 Gold \$50,000 Silver \$25,000 Bronze \$6,000

# Numbers Summary

2014-2023

10 Year Est. Sponsors Revenue:

\$16,949,000

2014-2021 990s Reported Revenue:

\$14,486,732

2023 Analysis:

\$2,119,000

# Top 10 Sponsors

2014-2023

Facebook Google LLC **Microsoft Corporation** Cloudera, Inc. Pineapple Fund Yahoo Amazon Web Services, Inc. Huawei Technologies Co., Ltd Comcast LeaseWeb



**U** 

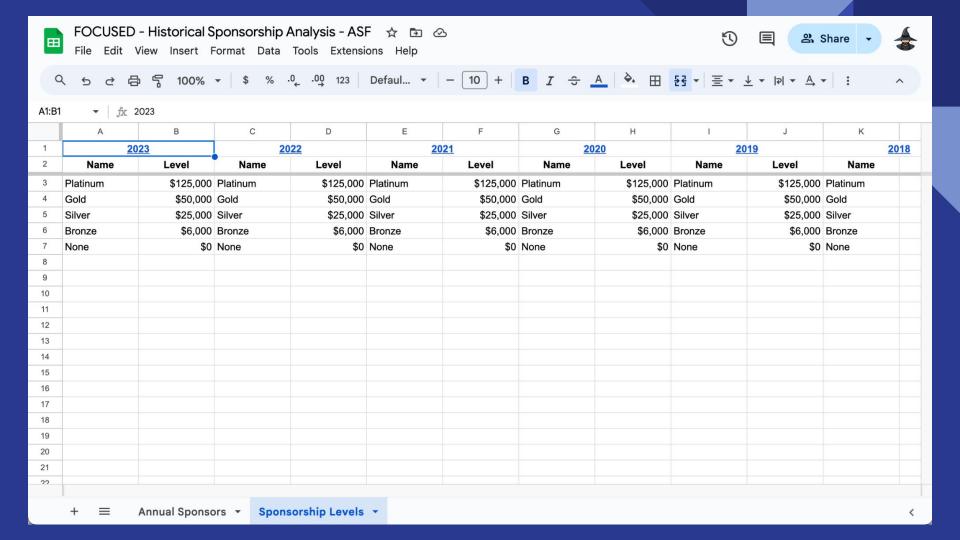


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A1 -	fx	ASF Budget 2014-2023
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	Α	В	С	D		Е	F		G	Н		I	J		К	
1	ASF Budget 2014-2023		\$14,486,732	Actual			Actual			Actual		\$1,765,183	Actual		\$2,101,646	A
2		#	\$16,949,000	2023		\$2,119,000	2022		\$2,001,000	2021		\$2,005,000	2020		\$1,912,000	2
3	Facebook	10	\$1,150,000	Platinum	•	\$125,000	Platinu									
4	Google LLC	10	\$1,150,000	Platinum	•	\$125,000	Platinu									
5	Microsoft Corporation	9	\$1,025,000	Platinum	•	\$125,000	Platinum	•	\$125,000	Platinum	•	\$125,000	None	•	\$0	Platinu
6	Cloudera, Inc.	10	\$865,000	Gold	•	\$50,000	Gold	•	\$50,000	Gold	•	\$50,000	Platinum	•	\$125,000	Platinu
7	Pineapple Fund	6	\$750,000	Platinum	•	\$125,000	Platinu									
8	Yahoo	6	\$650,000	Platinum	•	\$125,000	Platinum	•	\$125,000	None	•	\$0	None	•	\$0	None
9	Amazon Web Services, Inc.	5	\$625,000	Platinum	•	\$125,000	Platinu									
10	Huawei Technologies Co., Ltd	10	\$625,000	Platinum	•	\$125,000	Platinum	•	\$125,000	Platinum	•	\$125,000	Gold	•	\$50,000	Gold
11	Comcast Cable Communication	9	\$585,000	None	•	\$0	Silver	•	\$25,000	Silver	•	\$25,000	Platinum	•	\$125,000	Platinu
12	LeaseWeb	5	\$575,000	None	•	\$0	None	•	\$0	None	•	\$0	Platinum	•	\$125,000	Platinu
13	Tencent Holdings Limited	4	\$500,000	None	•	\$0	Platinum	•	\$125,000	Platinum	•	\$125,000	Platinum	•	\$125,000	Platinu
14	Verizon Corporate Services	4	\$500,000	None	•	\$0	None	•	\$0	Platinum	•	\$125,000	Platinum	•	\$125,000	Platinu
15	IBM	10	\$460,000	Gold	•	\$50,000	Gold									
16	Bloomberg Finance L.P.	9	\$420,000	Gold	•	\$50,000	Gold									
17	Pivotal	5	\$370,000	None	•	\$0	None									
18	Anonymous	6	\$300,000	Gold	•	\$50,000	Gold									
19	Union Investment	6	\$275,000	Gold	•	\$50,000	Gold									
20	Indeed, Inc.	5	\$250,000	Gold	•	\$50,000	Gold	•	\$50,000	Gold	•	\$50,000	None	•	\$0	Gold
21	VMWare	2	\$250,000	Platinum	•	\$125,000	Platinum	•	\$125,000	None	•	\$0	None	•	\$0	None
22	Markday	5	¢250 000	Cold	-	<b>¢</b> ፎስ ስስስ	Cold	-	<b>¢</b> £0 000	Cold	-	<b>¢</b> ፎስ ስስስ	Cold	-	<b>¢</b> ፎስ ስስስ	Cold



#### What Makes This One Weird

#### **O THE APACHE SOFTWARE FOUNDATI**

THE APACHE SOFTWARE FOUNDATION BLOG

The Foundation

Project

#### THE APACHE® SOFTWARE FOUNDATION RECEIVES BITCO DONATION FROM PINEAPPLE FUND VALUED AT \$1M

Posted by Sally January 18, 2018 Press Releases

Charitable donation helps underwrite the world's largest Open Source foundation, benefiting billions of users who a Apache's freely-available Open Source community-driven software.

Forest Hill, MD —18 January 2018— The Apache® Software Foundation (ASF), the all-volunteer developers, stewards, and incubators of more than 350 Open Source projects and initiatives, announced today that it has received a 88.34 Bitcoin (BTC) donation from the Pineapple Fund, valued at \$1M at the time of the donation.

"Cryptocurrency is a fascinating way to support the ASF," said Kevin A. McGrail, ASF Vice President of Fundraising. "We look forward to using Pineapple Fund's donation to enhance our mission to provide Open Source software that is intrinsic to computing, from Web servers to smartphones to Cloud computing to the next evolutionary technology."

The Pineapple Fund is a project donating 5500 BTC (~\\$86M) to various charities around the world, with the goal of making "bold and smart bets that will impact everyone in our world". <a href="https://pineapplefund.org/">https://pineapplefund.org/</a>

In addition to the Pineapple Fund's charitable donation, the ASF receives financial support from corporate sponsors and individual donors. These essential funds help the ASF ensure that Apache software projects continue to be available to users around the world at absolutely no cost.

As a United States private, 501(c)(3) not-for-profit charitable organization, the ASF is funded through tax-deductible contributions from corporations, foundations, and private individuals. Their collective contributions offset day-to-day operating expenses such as bandwidth and connectivity, servers and hardware, legal and accounting services, brand



#### Pineapple Fund

Apache Software Foundation Announces Apache® Wicket™ v10

Announcing the New ASF Board of Directors

Apache Software Foundation Announces Apache CloudStack 4.19

Why Generative AI Guidance is Essential to Contributors of Open Source

Update on EU Software Regulation: Lots of improvements & good news

108	ChameleonJohn Coupons	2	\$10,000
109	Stags and Hens	2	\$10,000
110	Travel Ticker Hotels	2	\$10,000
111	Dime Alley	1	\$6,000
112	Dollar Hand	1	\$6,000
113	Footprints Recruiting	1	\$6,000
114	Libriciel	1	\$6,000
115	SevenJackpots.com	1	\$6,000
116	Xplenty	1	\$6,000
117	7 Binary Options	1	\$5,000
118	Binary Option Robot Info	1	\$5,000
119	Compare Forex Brokers	1	\$5,000
120	Liip AG SA Ltd	1	\$5,000
121	Lucidworks	1	\$5,000
122	PromoCode Watch	1	\$5,000
123	Tobi	1	\$5,000
124	Websitesetup	1	\$5,000

## Open Source Initiative

#### Sponsorship Levels

2023

\$100,000.00 Anchor \$70,000.00 Innovator \$30,000.00 Premier \$10,000.00 Maintainer \$5,000.00 Supporter \$1,500.00 Partner \$500.00 Community

# Numbers Summary

2014-2023

10 Year Est. Sponsors Revenue:

\$3,120,000

2014-2021 990s Reported Revenue:

\$2,412,676

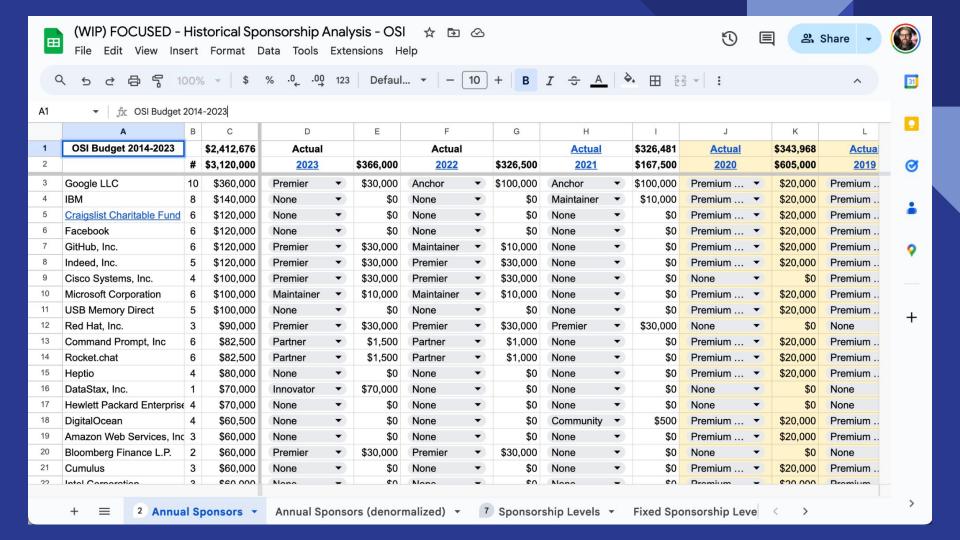
2023 Analysis:

\$366,000

# Top 10 Sponsors

2014-2023

Google LLC **IBM** Craigslist Charitable Fund Facebook GitHub, Inc. Indeed, Inc. Cisco Systems, Inc. **Microsoft Corporation USB Memory Direct** Red Hat, Inc.



#### What Makes This One Weird

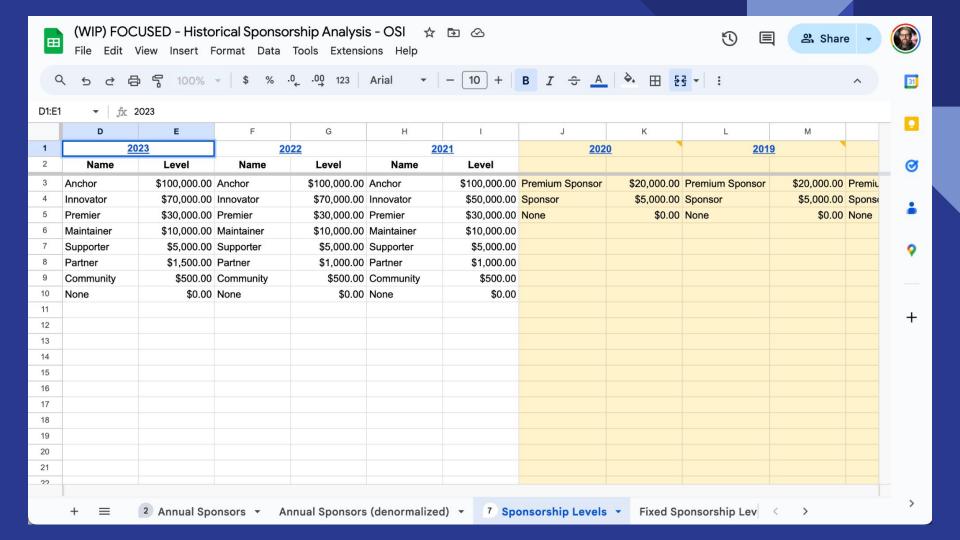
#### Support

- Corporate support consists of annual donations to the OSI.
- Contributions vary by the annual corporate revenue from the total of all affiliated companies.
- Sponsorship tiers makes it affordable for smaller companies to show their support of the OSI.
- Our goal is to create a large and diverse corporate membership.

#### **Annual Corporate Revenues Annual Donation**

Greater than \$250 million	\$20,000
Greater than \$100 million but less than or equal to \$250 million	\$15,000
Greater than \$50 million but less than or equal to \$100 million	\$10,000
Greater than \$10 million but less than or equal to \$50 million	\$7,500
Greater than \$5 million but less than or equal to \$10 million	\$5,000
Greater than \$1 million but less than or equal to \$5 million	\$2,500
Less than \$1 million	\$1,000

These contributions are in United States Dollars.



### Python Software Foundation

#### Sponsorship Levels

2023

\$150,000 Visionary \$90,000 Sustainability \$60,000 Maintaining \$30,000 Contributing \$15,000 Supporting \$10,000 **Partner** \$3,750 Participating \$1,500 Associate

# Numbers Summary

2014-2023

10 Year Est. Sponsors Revenue:

\$8,277,275

2014-2021 990s Reported Revenue:

\$21,698,956

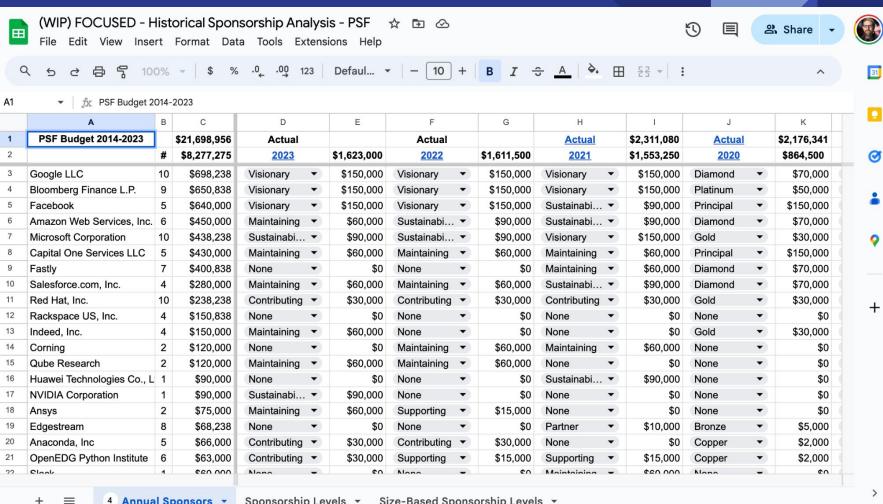
2023 Analysis:

\$1,623,000

# Top 10 Sponsors

2014-2023

Google LLC Bloomberg Finance L.P. Facebook Amazon Web Services, Inc. **Microsoft Corporation** Capital One Services LLC Fastly Salesforce.com, Inc. Red Hat, Inc. Rackspace US, Inc.



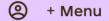
Sponsorship Levels ▼

4 Annual Sponsors \*

Size-Based Sponsorship Levels \*

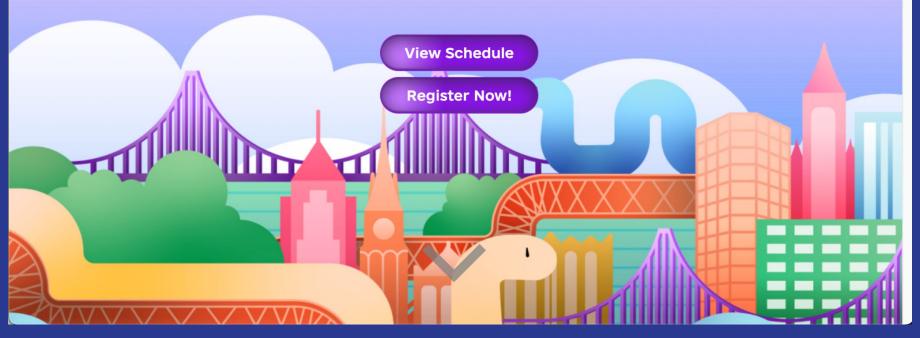
#### What Makes This One Weird





# PyCon US+24

By the community, for the community



#### Python Infrastructure ∞ documentation

**PSF Infrastructure Overview** Discovery **CDN** (Powered by Fastly) Setup a Service with Fastly PostgreSQL



The PSF has a CDN donated by Fastly which is available to any service hosted on our infrastructure. This CDN is running a geo distributed varnish cluster which respects various headers for handling caching. HTTPS is available from fastly for any \*.python.org domain including the EV Certificate.

The setup of our infrastructure means that the only configuration which needs to change to move a service between fronted by the CDN or not is what address the service CNAME points to. Everything else is identically configured.

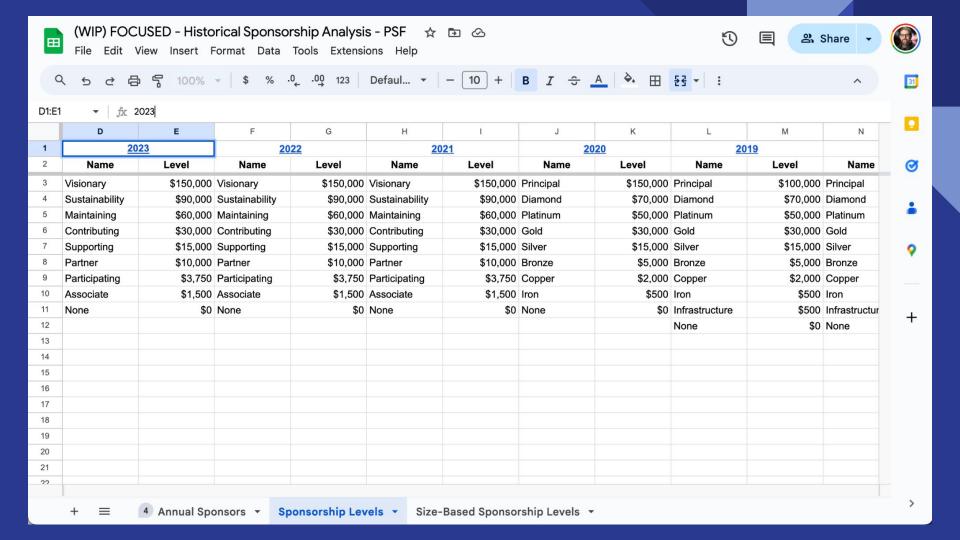
#### Setup a Service with Fastly

Services served through Fastly are still hosted through the loadbalancers and should be configured as normal there. Note that if you're using nginx you can include the <code>fastly\_params</code> file inside the server block to set up some common settings for fastly backends (<code>include fastly\_params;</code>). In order to configure these services in Fastly you should do:

- 1. Create a new Service at Fastly.
- 2. Configure the backends in Fastly to match all of the loadbalancers (currently lb0.nyc1.psf.io and lb1.nyc1.psf.io) on port 20004. These should also have TLS setup with the hostname lb.psf.io, and the PSF\_CA certificate (see below). The SSL Client Certificate and Key should be blank.
- 3. Configure a Header under the "Content" tab to set a Fastly-Token header set to the static value from pillar/prod/secrets/fastly.sls.







	Α	В	С	D	E	F	G	Н
1	2016-2017				2014-015			
2	Min	Max	Name	Level	Min	Max	Name	Level
3	2501	250000000	Diamond	\$100,000	501	250000000	Benefactor	\$20,000.00
4	1001	2500	Platinum	\$50,000	101	500	Patron	\$10,000.00
5	501	1000	Gold	\$20,000	26	100	Principal	\$5,000.00
6	251	500	Silver	\$10,000	1	25	Member	\$2,000.00
7	101	250	Bronze	\$5,000	0	0	None	\$0.00
8	26	100	Copper	\$2,000				
9	1	25	Iron	\$500				
10	0	0	None	\$0				
11								
12								
13								
14								
15								
16								
17								

#### **Linux Foundation**

#### Sponsorship Levels

2023

\$500,000 Platinum \$100,000 Gold \$20,000 Silver (XL) Silver (L) \$15,000 Silver (M) \$10,000 \$5,000 Silver (S)

# Numbers Summary

2014-2023

10 Year Est. Sponsors Revenue:

\$XXX,XXX,XXX

2014-2021 990s Reported Revenue:

\$680,916,812

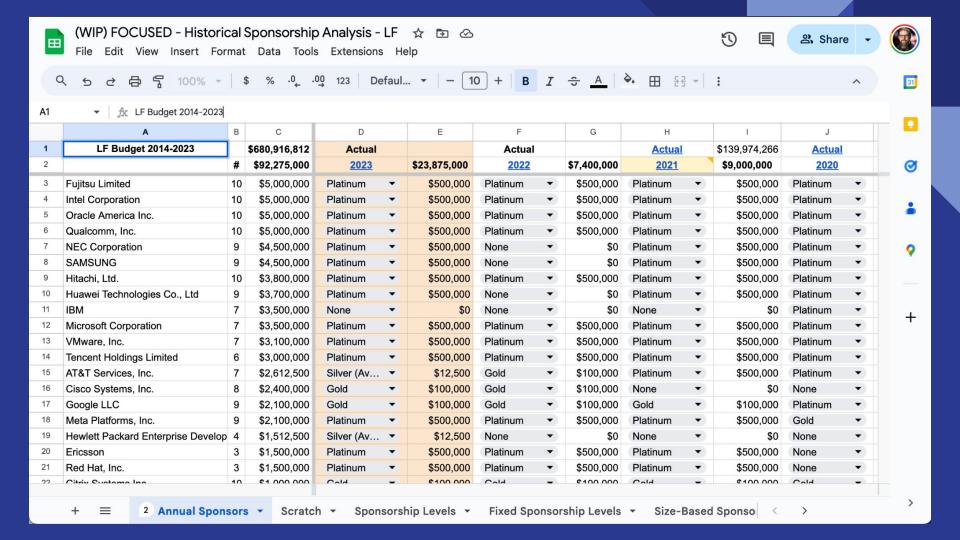
2023 Analysis:

\$23,875,000

# Top 10 Sponsors

2014-2023

Fujitsu Limited **Intel Corporation** Oracle America Inc. Qualcomm, Inc. **NEC Corporation** SAMSUNG Hitachi, Ltd. Huawei Technologies Co., Ltd **IBM Microsoft Corporation** 



#### What Makes This One Weird

# 503

#### Service Unavailable

The server is temporarily busy, try again later!















J.P.Morgan









































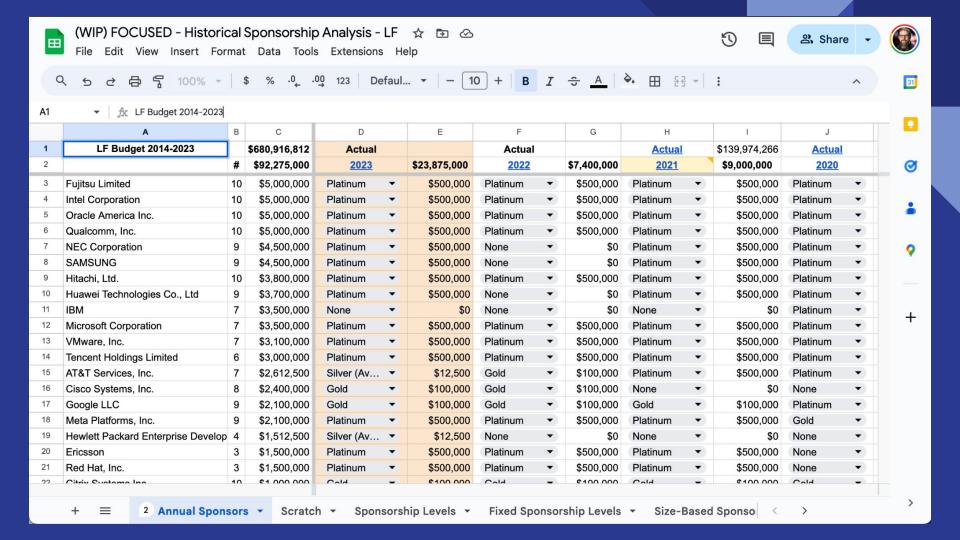












#### Featured Projects



















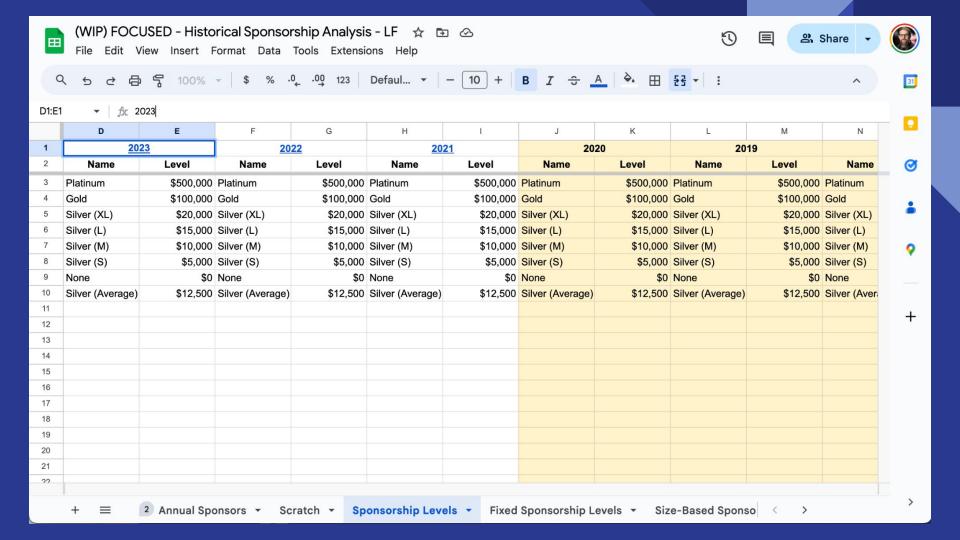






**Choose Technology Sector** 





Α	В	С	D			
<u>2023</u>						
Min	Max	Name	Level			
5000	250000000	Silver (XL)	\$20,000			
500	4999	Silver (L)	\$15,000			
100	499	Silver (M)	\$10,000			
1	99	Silver (S)	\$5,000			
0	0	None	\$0			

#### Open Source Summit NA

#### Sponsorship Levels

2023

Diamond \$70,000
Platinum \$45,000
Gold \$30,000
Silver \$15,000
Bronze \$8,000

# Numbers Summary

2014-2023

10 Year Est. Sponsors Revenue:

\$8,210,000

2023 Analysis:

\$972,000

# Top 10 Sponsors

2014-2023

IBM Red Hat, Inc. Google LLC **Intel Corporation** SUSE LLC **Microsoft Corporation** Amazon Web Services, Inc. **CNCF VMWare** Huawei Technologies Co., Ltd







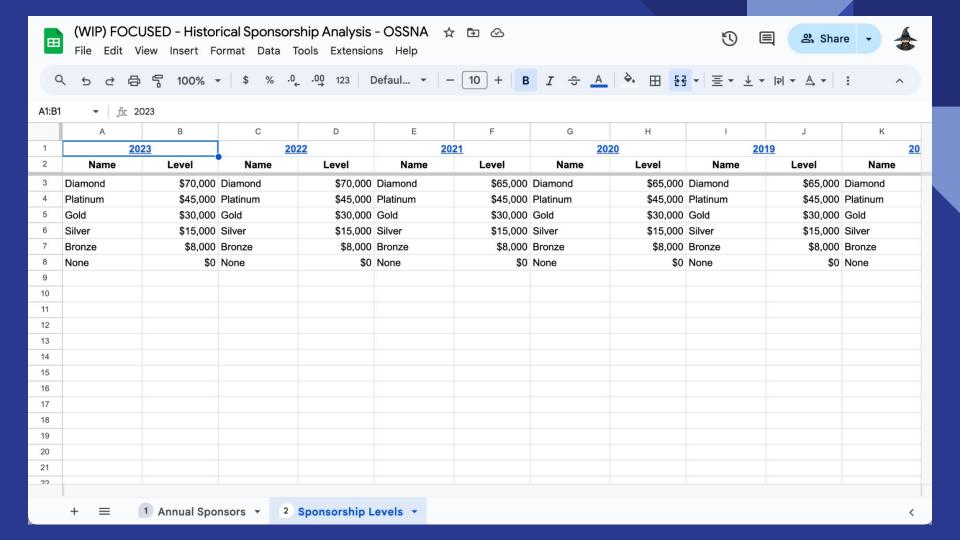
Share 

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A1	-	fx	OSSNA Budget 2014-2023
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	Α	В	С	D		E	F		G	Н		E	J		К	
1	OSSNA Budget 2014-2023		TOTAL	Actual			Actual			Actual			Actual			
2		#	\$8,210,000	2023		\$972,000	2022		\$1,377,000	2021		\$1,073,000	2020		\$531,000	
3	IBM	10	\$523,000	Bronze	•	\$8,000	Diamond	•	\$70,000	Diamond	•	\$65,000	Diamond	•	\$65,000	F
4	Red Hat, Inc.	10	\$432,000	Platinum	•	\$45,000	Platinum	•	\$45,000	Diamond	•	\$65,000	Platinum	•	\$45,000	F
5	Google LLC	10	\$419,000	Diamond	•	\$70,000	Diamond	•	\$70,000	Diamond	•	\$65,000	Platinum	•	\$45,000	F
6	Intel Corporation	9	\$397,000	Gold	•	\$30,000	Platinum	•	\$45,000	Gold	•	\$30,000	None	•	\$0	C
7	SUSE LLC	10	\$372,000	Gold	•	\$30,000	Gold	•	\$30,000	Platinum	•	\$45,000	Platinum	•	\$45,000	5
8	Microsoft Corporation	6	\$275,000	None	•	\$0	None	•	\$0	Diamond	•	\$65,000	None	•	\$0	(
9	Amazon Web Services, Inc.	6	\$255,000	Diamond	•	\$70,000	Diamond	•	\$70,000	Gold	•	\$30,000	Gold	•	\$30,000	1
10	CNCF	7	\$255,000	Gold	•	\$30,000	Platinum	•	\$45,000	Gold	•	\$30,000	Platinum	•	\$45,000	F
11	VMWare	7	\$165,000	Silver	•	\$15,000	Silver	•	\$15,000	Silver	•	\$15,000	Gold	•	\$30,000	(
12	Huawei Technologies Co., Ltd	3	\$130,000	None	•	\$0	None	•	\$0	Platinum	•	\$45,000	None	•	\$0	1
13	Cisco Systems, Inc.	4	\$123,000	None	•	\$0	None	•	\$0	None	•	\$0	None	•	\$0	1
14	Oracle America Inc.	5	\$116,000	None	•	\$0	None	•	\$0	Platinum	•	\$45,000	None	•	\$0	1
15	Hewlett Packard Enterprise Develop	3	\$107,000	None	•	\$0	None	•	\$0	None	•	\$0	None	•	\$0	1
16	Datadog, Inc	7	\$99,000	Silver	•	\$15,000	None	•	\$0	Bronze	•	\$8,000	Bronze	•	\$8,000	E
17	Facebook	3	\$90,000	Gold	•	\$30,000	Platinum	•	\$45,000	None	•	\$0	None	•	\$0	٤
18	Sonatype, Inc.	3	\$83,000	None	•	\$0	Gold	•	\$30,000	Platinum	•	\$45,000	None	•	\$0	1
19	Qualcomm, Inc.	4	\$79,000	None	•	\$0	None	•	\$0	Gold	•	\$30,000	Silver	•	\$15,000	1
20	SanDisk	3	\$77,000	None	•	\$0	None	•	\$0	None	•	\$0	None	•	\$0	1
21	Arm Limited	5	\$75,000	None	•	\$0	Silver	•	\$15,000	Silver	•	\$15,000	Silver	•	\$15,000	5
າາ	Doll Toobsologies	1	¢75 000	None	-	60	Cold	_	¢30 000	None	-	¢0	None	_	¢0	N



## SCaLE

# Sponsorship Levels

2023

Platinum	\$12,500
Gold	\$6,000
Silver	\$3,500
Registration	\$5,000
Reception	\$4,000
Special Event	\$2,000
Speaker Track	\$2,000
Media	\$2,000

# Numbers Summary

2014-2023

10 Year Est. Sponsors Revenue:

\$1,782,900

2023 Analysis:

\$318,500

# Top 10 Sponsors

2014-2023

**Microsoft Corporation** Facebook Red Hat, Inc. **CNCF** Datadog, Inc Hewlett Packard Enterprise **Development LP** MySQL media temple (mt) **IBM** Walt Disney Company







2 Share

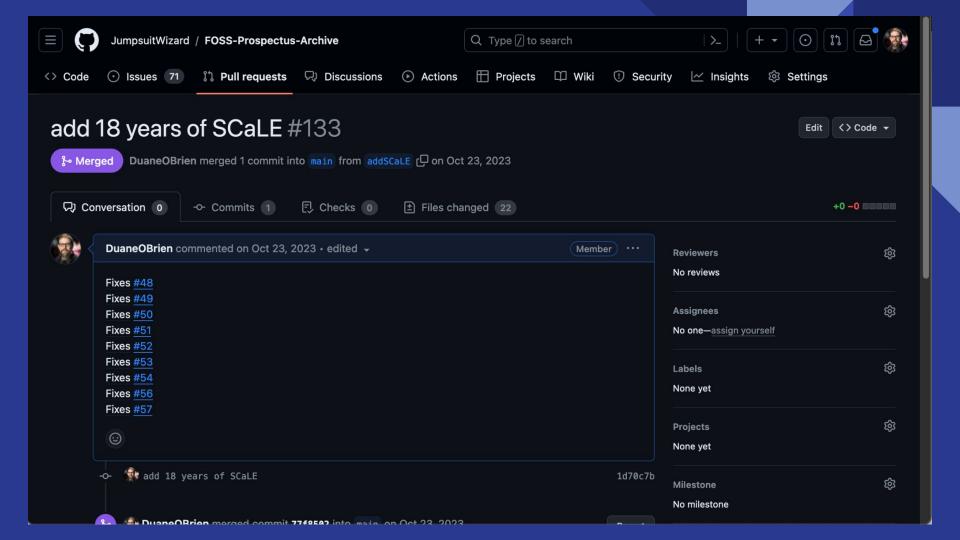


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A1 -	fx	SCaLE Budget 2014-2023	
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	Α	В	С	D		E	F		G	Н	1	J		К	L	
1	SCaLE Budget 2014-2023		\$1,782,900	Actual (2	0x)		Actual (1	9x)				Actual (18	3x)		Actual (17x)	
2		#	TOTAL	2023		\$318,500	2022		\$235,500	2021 SKIPPED		2020		\$195,000	2019	
3	Microsoft Corporation	5	\$43,000	None	•	\$0	None	•	\$0			Platinum	•	\$12,000	Platinum	
4	Facebook	7	\$41,000	Gold	•	\$6,000	Gold	•	\$6,000			Gold	•	\$6,000	Gold	
5	Red Hat, Inc.	8	\$38,000	Gold	•	\$6,000	Gold	•	\$6,000			Gold	•	\$6,000	Gold	
6	CNCF	5	\$36,500	Platinum	•	\$12,500	Gold	•	\$6,000			Gold	•	\$6,000	Gold	
7	Datadog, Inc	9	\$33,000	Silver	•	\$3,500	Silver	•	\$3,500			Silver	•	\$3,000	Silver	
8	Hewlett Packard Enterprise Develop	4	\$33,000	None	•	\$0	None	•	\$0			None	•	\$0	None	
9	MySQL	8	\$31,000	Silver	•	\$3,500	Silver	•	\$3,500			Silver	•	\$3,000	Gold	
10	media temple (mt)	5	\$30,500	None	•	\$0	None	•	\$0			None	•	\$0	None	
11	IBM	3	\$28,000	None	•	\$0	None	•	\$0			None	•	\$0	Diamond	
12	Walt Disney Company	5	\$26,000	None	•	\$0	None	•	\$0			Gold	•	\$6,000	Gold	
13	Google LLC	5	\$23,000	Platinum	•	\$12,500	None	•	\$0			None	•	\$0	Special E	
14	SUSE LLC	5	\$22,500	Gold	•	\$6,000	Silver	•	\$3,500			None	•	\$0	None	
15	Linode	7	\$21,500	None	•	\$0	Silver	•	\$3,500			Silver	•	\$3,000	Silver	
16	Elasticsearch, Inc.	5	\$21,000	Gold	•	\$6,000	None	•	\$0			Silver	•	\$3,000	Gold	
17	Private Internet Access	1	\$20,000	None	•	\$0	None	•	\$0			None	•	\$0	None	
18	Percona	6	\$19,000	Silver	•	\$3,500	Silver	•	\$3,500			Silver	•	\$3,000	None	
19	Amazon Web Services, Inc.	2	\$18,000	None	•	\$0	Platinum	•	\$12,000			Gold	•	\$6,000	None	
20	Chef	5	\$18,000	None	•	\$0	None	•	\$0			None	•	\$0	Gold	
21	Mattermost, Inc.	2	\$18,000	Gold	•	\$6,000	Platinum	•	\$12,000			None	•	\$0	None	
22	Libuntu	Λ	¢10 000	Cilvor	-	¢2 500	Cilvor	-	¢2 E00			None	-	¢Ω	None	

## What Makes This One Weird









2 Share



A1:B1	-	fx	2023
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	А	В	С	D	E	F	G	Н	I	J	К	L
1	202	23	202	22	2021 SI	KIPPED	202	0	201	9	201	<u>3</u>
2	Name	Level	Name	Level			Name	Level	Name	Level	Name	Level
3	Platinum	\$12,500	Platinum	\$12,000			Platinum	\$12,000	Diamond	\$20,000	Diamond	\$20,00
4	Gold	\$6,000	Gold	\$6,000			Gold	\$6,000	Platinum	\$12,000	Platinum	\$12,00
5	Silver	\$3,500	Silver	\$3,500			Silver	\$3,000	Gold	\$6,000	Gold	\$6,00
6	Registration	\$5,000	Registration	\$5,000			Network	\$5,000	Silver	\$3,000	Silver	\$3,00
7	Reception	\$4,000	Reception	\$3,500			Reception	\$3,500	Reception	\$3,500	Registration	\$5,00
8	Special Event	\$2,000	Special Event	\$2,000			Speaker Track	\$1,500	Special Event	\$2,000	Reception	\$3,50
9	Speaker Track	\$2,000	Speaker Track	\$1,000			Media	\$1,500	Media	\$1,500	Special Event	\$2,00
10	Media	\$2,000	Raffle	\$1,000			None	\$0	None	\$0	Speaker Track	\$1,50
11	None	\$0	Media	\$500							Media	\$1,50
12			None	\$0							None	\$
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### Subscribe to announcements

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#### Home

#### SCALE 21x

Submitted by SCALE Team on Tue, 2023-07-18 14:49 SCALE 21x – the 21st Annual Southern California Linux Expo – will take place on March 14-17, 2024 at the Pasadena Convention Center in Pasadena, CA.

SCaLE is the largest community-run open-source and free software conference in North America. It is held annually in the greater Los Angeles area.

Volunteer! Interested in helping to plan and/or to volunteer for SCALE 21x? Get in touch by either filling out this form or sending us an email.

**Attend!** Register to attend the conference. Expo is open Friday - Sunday. Talks and workshops are Thursday - Sunday.

**Sponsor!** Sponsorship and exhibitor opportunities are available for commercial and non-profit exhibitors. Email us for details.

Stay! Discounted rooms are available at the Hyatt Place Pasadena and Hilton Pasadena

Read more

Platinum Sponsors





### **GitHub**

Gold Sponsors









PERFORCE





Speaker Track Sponsors





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Media Sponsors



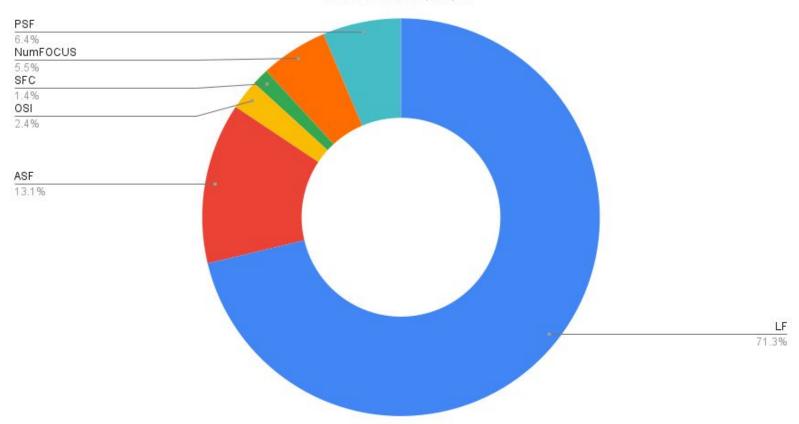




# Aggregate Results

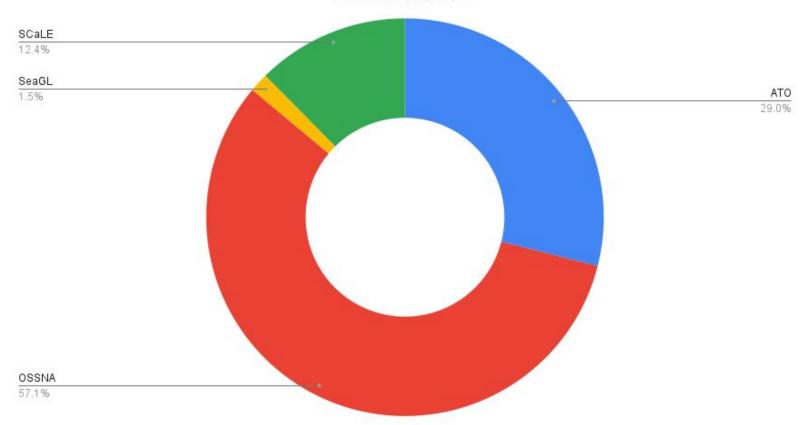
### Where Sponsors Spent Their Dollars : Foundations

2014-2023: \$118,129,000



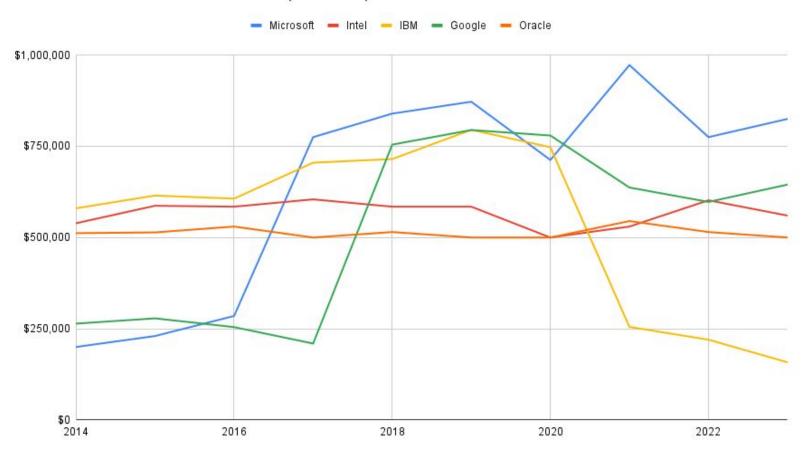
### Where Sponsors Spent Their Dollars : Events

2014-2023: \$14,377,900



# Top Sponsors

### Sponsorship Trends 2014-2023



_		_	_				
							7.
\$86,163,725		TOP LF SPONSORS	\$68,225,000		TOP NON-LF SPONSORS	\$16,382,588	
\$6,510,738		Fujitsu Limited	\$5,000,000		Google LLC	\$2,553,238	
\$5,819,838		Intel Corporation	\$5,000,000		Facebook	\$2,310,000	
\$5,616,500		Oracle America Inc.	\$5,000,000		Bloomberg Finance L.P.	\$1,730,838	
\$5,476,738		Qualcomm, Inc.	\$5,000,000		Amazon Web Services, Inc.	\$1,535,000	
\$5,133,500		NEC Corporation	\$4,500,000		IBM	\$1,330,000	
\$5,081,500		SAMSUNG	\$4,500,000		Cloudera, Inc.	\$865,000	
\$5,015,000		Hitachi, Ltd.	\$3,800,000		Huawei Technologies Co., Ltd	\$715,000	
\$4,626,500		Huawei Technologies Co., Ltd	\$3,700,000		Capital One Services LLC	\$660,000	
\$4,545,000		IBM	\$3,500,000		Comcast Cable Communication	\$645,000	
\$4,500,000		Microsoft Corporation	\$3,500,000		Indeed, Inc.	\$630,000	
\$3,800,000		VMware, Inc.	\$3,100,000		Fastly	\$400,838	
\$3,500,000		Tencent Holdings Limited	\$3,000,000		Hewlett Packard Enterprise De	\$380,838	
\$3,241,738		AT&T Services, Inc.	\$2,612,500		Anonymous	\$300,000	
\$3,100,000		Cisco Systems, Inc.	\$2,400,000		Anaconda, Inc	\$291,000	
\$2,657,000		Google LLC	\$2,100,000		Continum Analytics	\$282,838	
\$2,612,500		Meta Platforms, Inc.	\$2,100,000		Citrix Systems Inc.	\$260,000	
\$2,478,500		Hewlett Packard Enterprise De	\$1,512,500		BAODU INT'L	\$225,000	
\$2,120,500		Ericsson	\$1,500,000		Bodo.ai	\$210,000	П
\$2,103,338		Red Hat, Inc.	\$1,500,000		Hortonworks	\$210,000	П
\$2,100,000		Citrix Systems Inc.	\$1,000,000		Confluent	\$190,000	
\$1,964,338		Panasonic Holdings Corporati	\$1,000,000		Arm Limited	\$180,000	
\$1,500,000		Renesas Electronics Corporat	\$1,000,000		Alibaba Cloud (Singapore) Pri	\$165,000	
\$1,331,500		TOYOTA MOTOR CORPORA	\$1,000,000		Cerner	\$158,000	
\$1,329,000		Toshiba Corporation	\$900,000		Budget Direct	\$155,000	
\$1,152,000		Verizon Corporate Services	\$800,000		Aetna	\$150,000	
					IMC	\$150,000	
	\$5,819,838 \$5,616,500 \$5,476,738 \$5,133,500 \$5,081,500 \$4,626,500 \$4,545,000 \$4,500,000 \$3,800,000 \$3,500,000 \$3,241,738 \$3,100,000 \$2,657,000 \$2,612,500 \$2,478,500 \$2,120,500 \$2,103,338 \$2,100,000 \$1,964,338 \$1,500,000 \$1,331,500 \$1,329,000	\$86,163,725 \$6,510,738 \$5,819,838 \$5,616,500 \$5,476,738 \$5,133,500 \$5,081,500 \$5,015,000 \$4,626,500 \$4,545,000 \$4,500,000 \$3,800,000 \$3,800,000 \$3,241,738 \$3,100,000 \$2,657,000 \$2,612,500 \$2,478,500 \$2,120,500 \$2,103,338 \$2,100,000 \$1,964,338 \$1,500,000 \$1,331,500 \$1,329,000	\$86,163,725  \$6,510,738  \$5,819,838  Intel Corporation  \$5,616,500  \$5,476,738  Qualcomm, Inc.  \$5,133,500  \$5,081,500  \$5,015,000  Hitachi, Ltd.  \$4,626,500  Hiawei Technologies Co., Ltd  \$4,545,000  Microsoft Corporation  \$3,800,000  VMware, Inc.  \$3,500,000  Tencent Holdings Limited  \$3,241,738  AT&T Services, Inc.  \$2,657,000  Google LLC  \$2,612,500  Meta Platforms, Inc.  \$2,478,500  Hewlett Packard Enterprise Description  \$2,103,338  Red Hat, Inc.  \$1,964,338  Panasonic Holdings Corporation  \$1,331,500  Renesas Electronics Corporation  TOYOTA MOTOR CORPORA  Toshiba Corporation	\$86,163,725	\$86,163,725 Fujitsu Limited \$5,000,000   \$5,819,838 Intel Corporation \$5,000,000   \$5,616,500 Oracle America Inc. \$5,000,000   \$5,476,738 Qualcomm, Inc. \$5,000,000   \$5,133,500 NEC Corporation \$4,500,000   \$5,015,000 Hitachi, Ltd. \$3,800,000   \$4,626,500 Huawei Technologies Co., Ltd \$3,700,000   \$4,5454,000 IBM \$3,500,000   \$4,500,000 Microsoft Corporation \$3,500,000   \$3,800,000 VMware, Inc. \$3,100,000   \$3,241,738 AT&T Services, Inc. \$2,612,500   \$3,100,000 Cisco Systems, Inc. \$2,400,000   \$2,657,000 Google LLC \$2,100,000   \$2,478,500 Hewlett Packard Enterprise Day \$1,512,500   \$2,100,000 Citrix Systems Inc. \$1,500,000   \$1,964,338 Panasonic Holdings Corporati \$1,000,000   \$1,331,500 Renesas Electronics Corporat \$1,000,000   \$1,331,500 TOYOTA MOTOR CORPORA \$1,000,000   \$1,329,000 Toshiba Corporation \$900,000	\$6,163,725	\$86,163,725         TOP LF SPONSORS         \$68,225,000         TOP NON-LF SPONSORS         \$16,382,588           \$6,510,738         Fujitsu Limited         \$5,000,000         Google LLC         \$2,553,238           \$5,819,838         Intel Corporation         \$5,000,000         Facebook         \$2,310,000           \$5,616,500         Oracle America Inc.         \$5,000,000         Bloomberg Finance L.P.         \$1,730,838           \$5,476,738         Qualcomm, Inc.         \$5,000,000         Amazon Web Services, Inc.         \$1,535,000           \$5,081,500         NEC Corporation         \$4,500,000         IBM         \$1,330,000           \$5,015,000         Hitachi, Ltd.         \$3,800,000         Huawei Technologies Co., Ltd         \$715,000           \$4,500,000         Houawei Technologies Co., Ltd         \$3,700,000         Capital One Services LLC         \$660,000           \$4,500,000         Microsoft Corporation         \$3,500,000         Indeed, Inc.         \$630,000           \$3,800,000         VMware, Inc.         \$3,100,000         Fastly         \$408,388           \$3,241,738         AT&T Services, Inc.         \$2,612,500         Anonymous         \$30,803,808           \$2,657,000         Google LLC         \$2,100,000         Continum Analytics         \$282,838

## **Funder Interviews**

### Methodology

- Researcher: Julia Ferraioli
- Recorded video sessions of ~45 minutes
- Semi-structured interview format
  - 6 prepared lines of inquiry
  - All questions open-ended
  - Organic questioning encouraged
- Participant selection
  - Employed at for-profit corporations
  - Company size >= 200
  - o Self-identified as currently or previously involved in open source funding decisions
- $\bullet$  n = 6

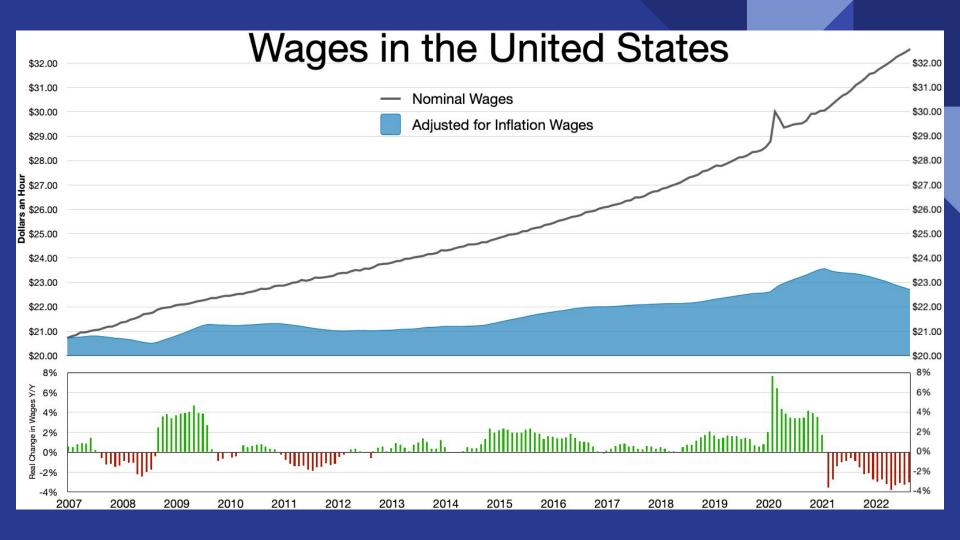
### **Early Insights**

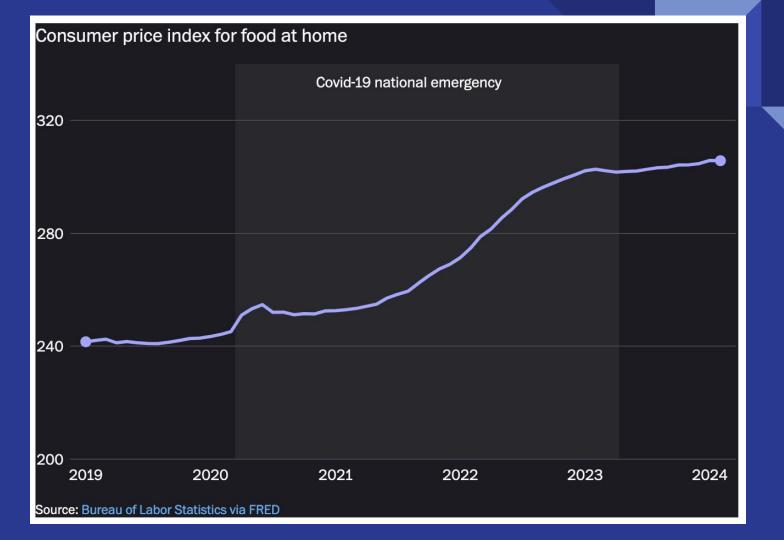
- Financial support encompasses direct grants/funding, employment of maintainers/contributors, and resources (i.e. credits for products)
- Motivations include
  - Risk reduction (100%)
  - Benefits to corporate brand (83%)
  - Influence on direction of technology (66%)
  - Recruitment (50%)
- Decision inputs include
  - Dependency on project (83%)
  - Employee nomination (83%)
  - Alignment with business goals (66%)

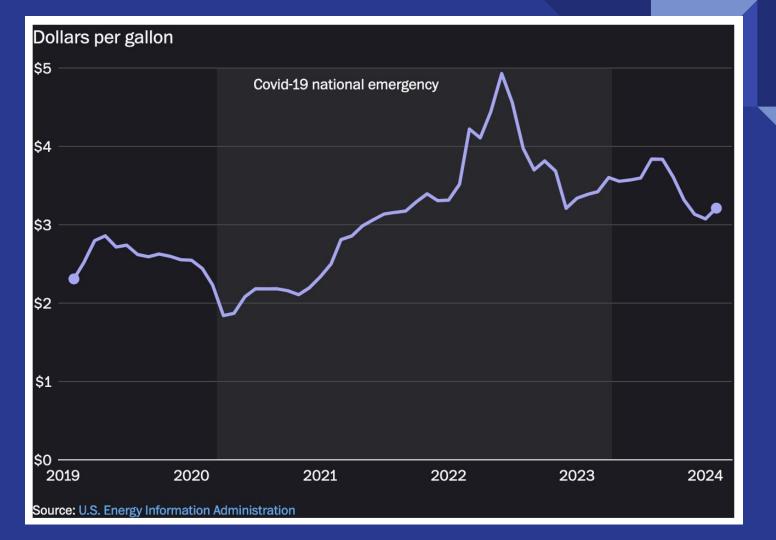
### **Next Steps**

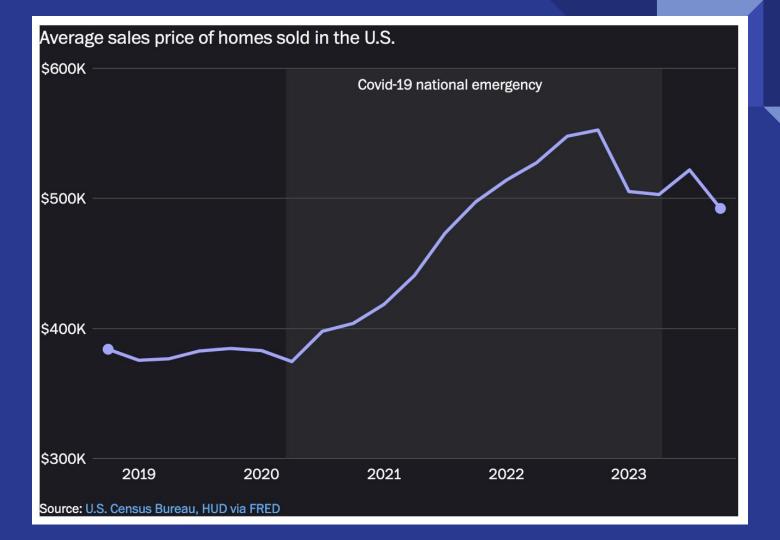
- Additional Interviews
- White Paper
- Submit A Formal Research Proposal To IRB
- Craft And Release A Survey

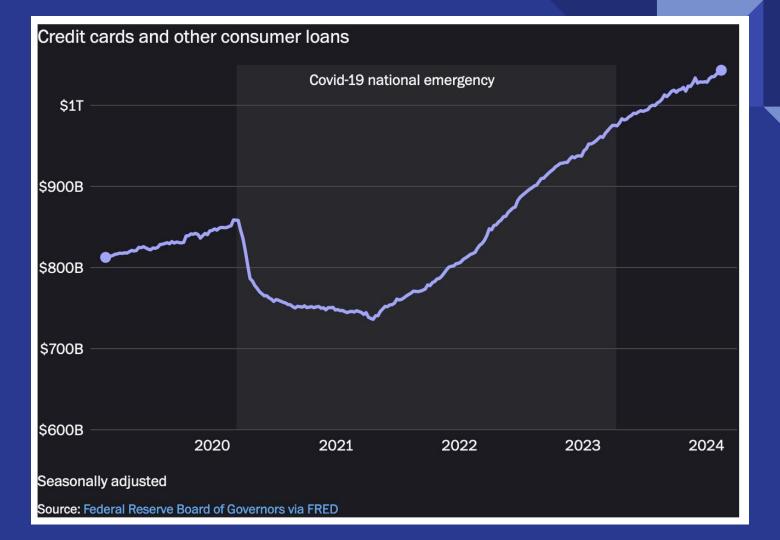
## Charts That Go Up & To The Right



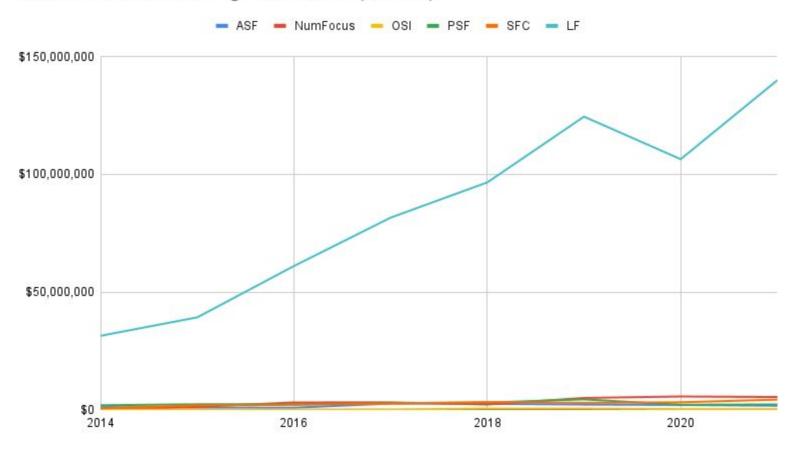




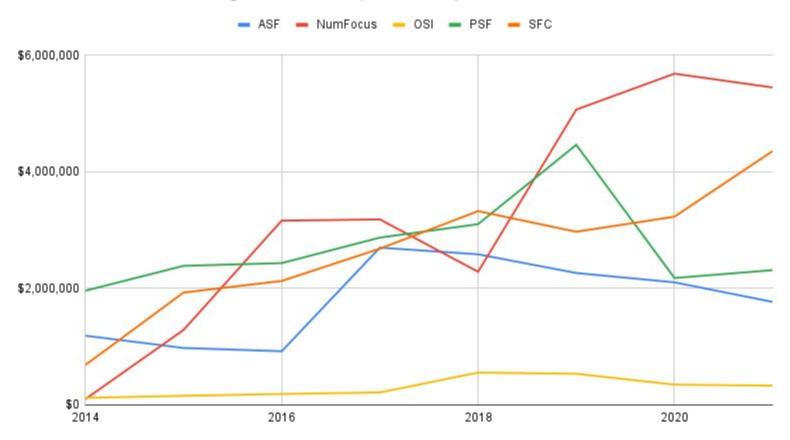




### Total Revenue, 990 Filings 2014-2023 (with LF)



### Total Revenue, 990 Filings 2014-2023 (without LF)



## **Actionable Recommendations**

## Sponsors

Look At The Whole Picture

Coordinate With Other Sponsors, Internal And External

Factor Rising Costs Into Sponsorships

Spread Your Sponsorships Our On The Table

## Sponsees

**Resist Reactive Changes** 

Communicate With The Community
About Your Rising Costs

Simplify Your Sponsorship Options
When Possible

Be Careful Who You Use For Comparison

## What Comes Next



### What?

FOSS Funders is a group of companies working together to make it weird *not* to fund Free and Open Source Software (FOSS). Not all projects want or need money. We are here to financially support those that do.

#### **Welcome And Introduction**

Foundations Directory

Roadmap / Help Wanted

Data Philosophy

Sponsorship Models

Foundation Taxes Model

**Foundation Budgets Model** 

**Foundations Resources** 

**Research Topics** 

Non-Foundation FOSS

**Entities** 

**Selected Commercial Entities** 

Software Projects Hosted At

**Foundations** 

Colophon and Credits

**OpenAPI** Documentation

Code Of Conduct

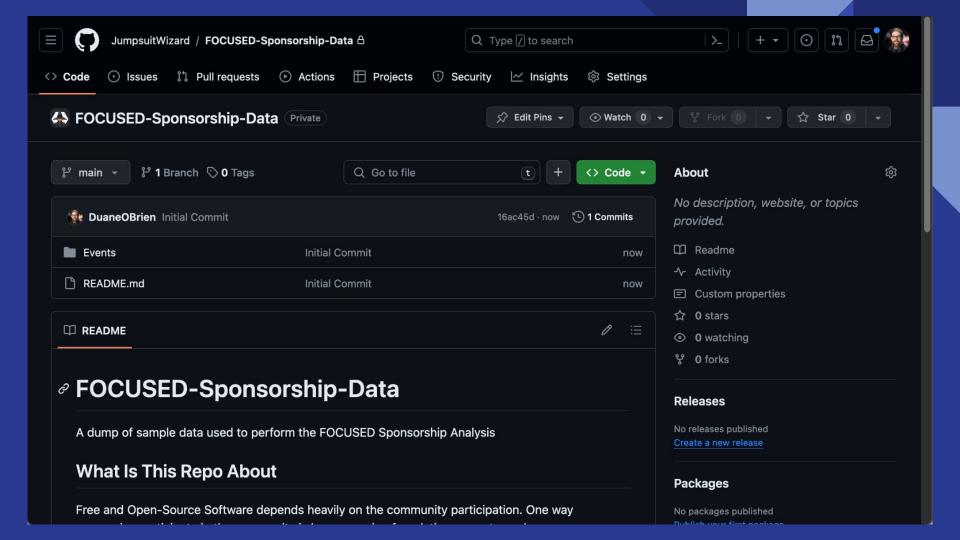
Powered by many great people and open source projects!

Welcome to the FOSS Foundations Metadata directory! We are eager to collaborate with academic researchers and open source practitioners alike on curating rich metadata about the many excellent non-profit Foundations that either host or help open source projects succeed.

- Discover the directory of foundation metadata, plus:
  - · Sponsorship program models
  - · Tax data on US nonprofit foundations
  - · Project entities that aren't legal organizations
- Read the roadmap to see where we're headed and OpenAPI plans.
- See the starting philosophy around data design.
- Find useful resources to learn about FOSS Foundations.
- · Learn how to contribute to this site.
- Be nice and respect our Code of Conduct.
- We can help you Choose A Foundation for your project to join.
- Learn about your current host, Shane Curcuru, who is looking for shared maintainers.

#### Goals

- Create a rich metadata directory about nonprofit open source organizations, including financial, sponsorship and other data.
- Data is easy to consume in multiple ways that are reliable.



## I Have Stickers



### Resources

FOSS Funders: <u>fossfunders.com</u>

Digital Infrastructure Insights Fund: infrastructureinsights.fund/

FOCUSED Collaboration: opencollective.com/focused-collaboration

FOSS Prospectus Archive: <a href="mailto:github.com/JumpsuitWizard/FOSS-Prospectus-Archive">github.com/JumpsuitWizard/FOSS-Prospectus-Archive</a>

FOCUSES Sponsorship Data: <a href="mailto:github.com/JumpsuitWizard/FOCUSED-Sponsorship-Data">github.com/JumpsuitWizard/FOCUSED-Sponsorship-Data</a>

Jumpsuit Wizard: jumpsuitwizard.com

FOSS Foundations Directory (Shane Curcuru's Work): fossfoundation.info/

### Citations

Real Wages - <a href="https://en.wikipedia.org/wiki/Real\_wages">https://en.wikipedia.org/wiki/Real\_wages</a>

11 charts that show how covid changed the U.S. economy:

https://www.washingtonpost.com/business/2024/03/16/economy-recovery-covid-unemployment-wages-debt-groceries/

Deep Dive Image:

https://commons.wikimedia.org/wiki/File:Ocean\_Floor\_Traverse\_(4618936719).jpg

Shallow Dive Image: <a href="https://upload.wikimedia.org/wikipedia/commons/2/2c/Diving\_horse.jpg">https://upload.wikimedia.org/wikipedia/commons/2/2c/Diving\_horse.jpg</a>