

**verizon**<sup>✓</sup>

digital media  
services



**OWASP**

Open Web Application  
Security Project

# Core Rule Set for the Masses

Lessons from taming ModSecurity rules  
at massive scale

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# Goals

- Understanding ModSecurity
- Setting realistic expectations
- Tuning, tuning and continuous tuning

By practitioners, for practitioners and the curious

# Agenda

- Web Application Firewalls
- ModSecurity
- Getting Ready for WAF
- Core Rule Set
- Fine-tuning Process
- Safe Exclusion Techniques
- Core Rule Set 3.0

# Verizon Edgecast Network

## North America

- PoPs**  
 Atlanta  
 Boston  
 Chicago  
 Dallas  
 Denver  
 Los Angeles  
 Miami  
 New York  
 Philadelphia  
 Puebla  
 Querétaro  
 San Jose  
 Seattle  
 Washington D.C.
- Upcoming**  
 Mexico City

## South America

- PoPs**  
 Barranquilla  
 Buenos Aires 1  
 Buenos Aires 2  
 Lima  
 Medellin  
 Quito  
 Rio de Janeiro  
 São Paulo  
 Valparaiso

## Europe

- PoPs**  
 Amsterdam  
 Copenhagen  
 Frankfurt  
 Helsinki  
 London  
 Madrid  
 Milan  
 Paris  
 Riga  
 Stockholm  
 Vienna  
 Warsaw
- Upcoming**  
 Marseille

## Africa

- Upcoming**  
 Johannesburg

## Middle East

- PoPs**  
 Fujairah  
 Muscat

## Asia

- PoPs**  
 Bangalore  
 Batam  
 Beijing  
 Chennai  
 Hong Kong  
 Jakarta  
 Mumbai  
 New Delhi  
 Osaka 1  
 Osaka 2  
 Seoul  
 Shanghai  
 Singapore  
 Taiwan  
 Tokyo

## Oceania

- PoPs**  
 Auckland  
 Melbourne  
 Sydney

**40**Tbps  
 Network Capacity

**100**<sup>+</sup>  
 PoPs

**5**  
 Continents

**3K**<sup>+</sup>  
 Interconnects



# Web Application Firewalls

- Operate at HTTP layer
- Address application level security issues
  - E.g., OWASP Top 10 risks
- Also operate on network level information

# WAF Benefits

- Attack Detection
- Attack Mitigation
- Virtual Patching
- Policy Enforcement

Can be minimally effective in mitigating automated attacks (by dumb bots)

# ModSecurity - A brief history

- Open Source
- Developed by Ivan Ristić in 2002
- First created for Apache® 1.3.x
  - Later ported to Windows® IIS and NGINX
- Uses SecRules language
- Allows modular rule sets to be added
- Core Rule Set
  - The standard for WAF rules

# ModSecurity Architecture

- **Two Components**
  - Engine (2.9.2, 3.0.0-RC1)
  - Core Rule Set (Latest: 3.0.2)
- **Two Deployment Modes**
  - Embedded
  - Reverse Proxy



# ModSecurity Principles

- Flexibility
- Passiveness
- Predictability

# ModSecurity Capabilities

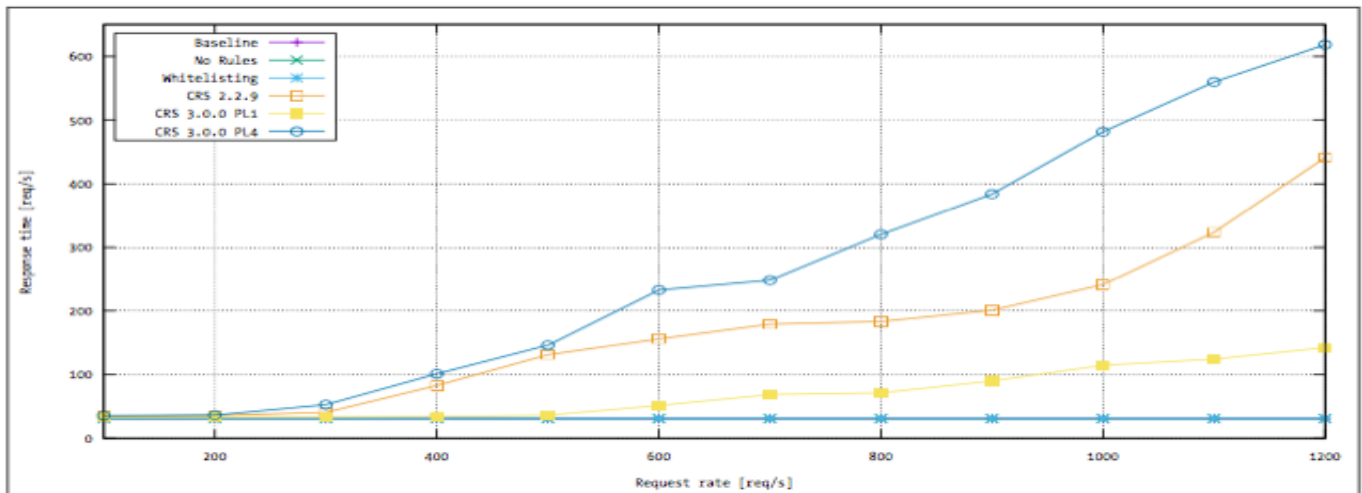
- Monitoring
- Full HTTP Logging
- Attack Detection & Mitigation
- Virtual Patching
- Access Control
  - Black/whitelisting of URLs/IPs
- Attack Surface Reduction
  - Restricting HTTP versions, verbs

# Performance Considerations

- Understand time-intensive activities
  - File scans, parsing, external operations, noisy rules, excessive logs
- Minimize false positives
- Scale linearly
  - Leverage load balancer, cloud, CDN, etc.
- Quick propagation of configuration changes and events

**Holy Grail:** Fixed and minimal performance impact per transaction as your traffic grows

# Response Time Test



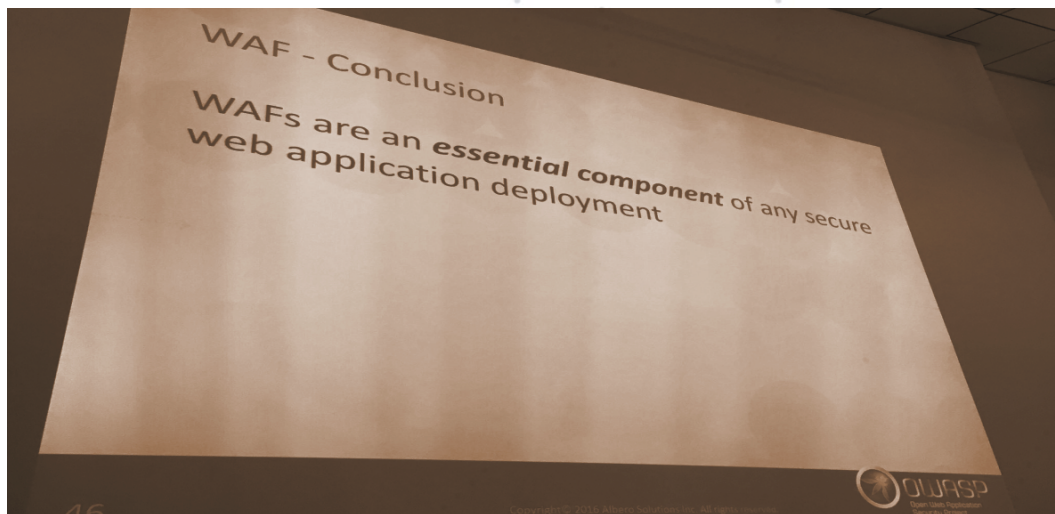
Source: ModSecurity Handbook

# Limitations

ModSecurity, and WAF in general, are **NOT**:

- One box to fix 'em all
- Set it and forget it
- Replacements for other secure development/deployment practices
- Risk free
- Cost free (even with open source)

# WAFs Are Essential



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# Set Your Expectations

- Know yourself
- Know your adversary
- Know your environment

# Know Yourself

- What kind of business are you in?
  - Publisher – availability
  - E-commerce – performance
  - Bank – data loss
- How much is your downtime worth?
- What are your compliance requirements?
- What is your current security posture?
- Which side do you err on?



# Know Your Adversary

- Who attacked you?
  - How sophisticated are the attacks?
  - What were the consequences?
- Who and what are you afraid of?
- Who competes with you?

# Know Your Environment

- Technology stack
- Network setup
- Your web application's behavior
  - Maximum file upload size
  - Maximum number and size of parameters
  - Allowed HTTP methods
  - Disallowed file extensions
- Blocking behavior desired

# Let's NOT Abandon WAF

**Even after WAF is purchased and deployed, some people abandon it because:**

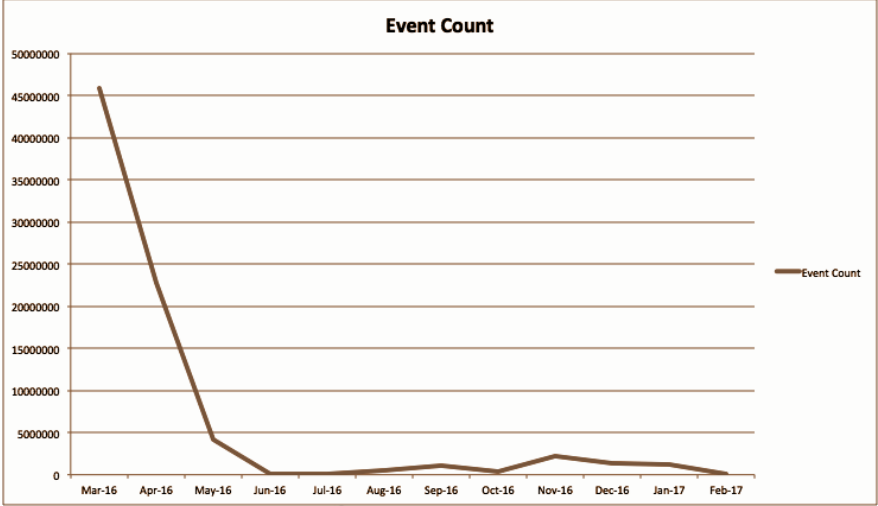
- They experience a large number of false positives
- Fine-tuning is difficult for average user
- Separating signal from noise is expensive

“Out-of-the-box” settings don't work in most cases

# Core Rule Set (CRS)

- Self-Service Rule Set
- Targets OWASP Top 10
- Multiple iterations
- Regex-based Rule Set
- Most commonly deployed for ModSecurity
- Allows for lightweight inspection

# The Holy Grail of Fine-tuning



# Fine-tuning Your WAF

**Goal: Teach WAF so that it can make correct decisions on your behalf.**

- Run it in alert-only mode (for a week at least)
- Identify false positives
  - Correlation of all fields is needed
- Decide on false positives
  - The “box” cannot decide for you that it does not know you or your environment
- Fine-tune it by excluding variables

# Anomaly Scoring in ModSecurity

- What is anomaly scoring?
- What is the anomaly score threshold?
- Higher threshold, more false negatives
- Lower threshold, more false positives

**Goal:** To keep total anomaly score threshold to minimum with acceptable false positives

# Anomaly Scoring Explained

Two Anomaly Score Thresholds,  
same HTTP transaction

21 > 15  
BLOCK!

Threshold	Total Score after 960024	Total Score after 981173	Total Score after 981255	Total Score after 981245
15 (Blocking Mode)	3	6	11	21
10 (Alert-only Mode)	3	6	11	

11 > 10  
ALERT!



# Keeping the Wall Bulletproof

**Now that you have a Wall, do not blow too many holes in it**

- Exclude variables that cause false positives
- Deploy exclusions carefully and methodically
  - Exclusions can reduce your level of security
- Identify the right variables to exclude

# Safe Exclusions

- Consider arguments first, then cookies
  - Make sure they are used safely in the code
- Consider URL exclusions carefully
  - It blows larger holes in your wall
- Turn off rules only as last resort
  - Exception: Some very noisy rules like 981172 and 981173
  - **Better:** Use Paranoia Mode with CRS 3.0 (details later)

# Exclusion Example

```
SecRuleUpdateTargetById 958895 !ARGS:email
```

- **Argument exclusions**
  - One of the safer vectors to exclude
  - Can be achieved via rule target updates in ModSecurity
  - Can be set to only exclude for specific rules

# Cookie Exclusions

```
SecRuleUpdateTargetById 981243 !REQUEST_COOKIES:cookie
```

- Cookies tend to cause a large amount of false positives on WAFs
- Cookies can be easily manipulated
- Care must be taken when excluding cookies
- Can be set to only exclude for specific rules



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# Core Rule Set 3.0

- First major CRS release (Nov. 2016) \ since CRS 2.2.9 (2013)
- Introduces Paranoia Mode
- “Problem” rules have been identified and combined with others to reduce the amount of false positives

# Core Rule Set 3.0

- New Remote Code Execution rules are highlighted
- Large variety of SQLi and XSS rules have been dumped in favor of including Nick Galbreath's "libinjection" library
- Lots of new and great documentation!

# Paranoia Mode

- Born on the back of Anomaly Scoring mode
- 4 levels of “paranoia” determine what protection is best for your environment
  - Level 1: 150 base rules, very few false positives
  - Level 2: 30 Additional Rules. Some possible false positives.
  - Level 3: 15 Additional Rules. False positives will be unavoidable and will require tuning.
  - Level 4: 6 Additional Rules. WAF should be fine-tuned before enabling PL 4



**Thank you.**



 @TZaw

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@tzaw



**Robert Whitley** lives in sunny Southern California, where he learned the basics of information security as a SOC analyst and engineer. He spends his days consulting on WAF and Rate limiting configurations at Verizon Digital Media Services. A budding professional, Robert gave up the lanes to attend engineering school, an experience he found to be as challenging as bowling a perfect game.

 @BuddyleeR

# ModSecurity: More Than Just CRS

- More than just a way to serve 403's to malicious traffic
- Simple Access Control (IP, GEO, URL)
- Global Settings and thresholds allow for web app hardening outside of your core rule set
- Use alerts to provide feedback to developers on possible vulnerabilities

# ModSecurity: More Than Just CRS

- Implement Real Time Blocking lists based on reputation rule sets
- Commercial Rule Sets help target technology specific rule sets (WordPress, Joomla!, etc.)
- Header Manipulation
- Session Management
- Serve a Custom User Friendly Response

# ModSecurity: More Than Just CRS

- Honeypot Diversion
- Penalty Box
- Virtual Patching (Exploit and Vulnerability)
- Detecting Attacks with ModSecurity Persistent Storage
- Simple Rate Limiting Module