The State of Linux Gaming

Lowell H. Higley Wannaplay Project

February 10, 2007 SCALE 2007



IPC/Linux market

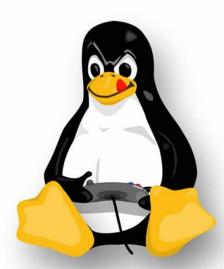
~1B computer owners worldwide*

3% Linux market share**

~30M Linux users (consumer)

1-2M Linux consumers – Kevin Carmony***

8M Ubuntu users – Mark Shuttleworth****



^{* -} Nielsen//Netrankings

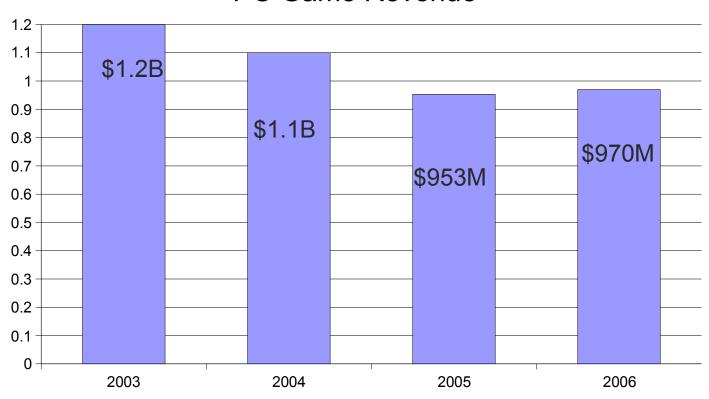
^{** -} W3C Browser Statistics

^{*** -} LinuxActionShow interview, Oct 29, 2006

^{**** -} Red Herring interview, Dec 29, 2006

Gaming market

PC Game Revenue*





Linux gamers

How many Linux Gamers are there?

....???

There is no real data available

No one knows...



Commercial titles

Quake 4 – id software Serious Sam 2 (RC2.1) – Croteam Savage 2: A Tortured Soul – S2 Games Second Life (Alpha) – Linden Labs

To be released:

Quake Wars: ET – id software

Unreal Tournament 2007 – Epic Games

X3: Reunion – Linux Game Publishing

Indie titles

Tribal Trouble

Dark Horizons: Lore Invasion

Dirk Dashing: Secret Agent!

DropTeam

Vendetta Online

Ancient Empires Lux



Tribal Trouble case study

Tribal Trouble Sales (direct download)

Windows: 460 (31%)

OS X: 680 (47%)

Linux: 160 (11%)

Undefined: 200 (11%)

Demo Downloads

Windows: 60,000 (0.8% conversion)

OS X: 25,000 (2.8% conversion)

Linux: 15,000 (1.1% conversion)

Source: GameProducers.net

Open source titles

# Downloads \	% of downloads
2022	27.00%
402	26.00%
900	32.00%
2577	5.00%
15983	13.00%
2193	49.00%
52098	16.00%
16301	20.00%
	2022 402 900 2577 15983 2193 52098

Source: Sourceforge. All numbers stated are Linux downloads

Windows games

WINE

1589 games in the database – most "garbage" 9 of Top Ten Platinum are games

Codeweaver's CrossOver

480 games listed – most "untested" Perhaps 50 w/ good playability

Transgaming's Cedega

\$5/mo – hundreds of games in db Very few have playability ratings



Delivery methods

Buy locally
Few Linux titles
id, Epic, Bioware

Buy mail order

More Linux titles

Running With Scissors, Oddlabs

Purchase and download S2 Games, Garage Games



Linux game distros

SuperGamer DVD – PCLOS based
MyahOS – Slackware based
Games Knoppix
OneBase GamesGo
Morphix Game
Gamix – Mandriva Based



Graphics hardware

NVIDIA

Traditional supporter

6 drivers released in 2006

Robust, feature rich for games

SLI

OpenGL 4 support

Slight performance decrease

Outdated installer



Graphics hardware (cont)

ATI

Linux support traditionally lacking

... but looking up

12 drivers in 2006

Late to support new cards

Poor performance

Poor advanced features



Community support

LinuxGames.com LinuxGamingWorld.com linuX-gamers.net

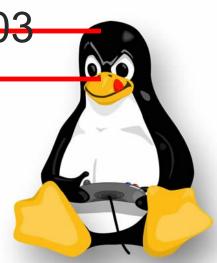
<u>linuxgamers.net – May 2003</u>

Linux Game Dev Center June 03

Linux Militia – April 2006

Phoronix.com

HappyPenguin.org



Community issues

Windows advertising
Wiki wiki
Limited resources (per site)
Gaming... but not gaming
No gaming advocates to devs
No "community"



How to gauge success?

```
# of titles on store shelves?
# of mail order titles available?
# of titles available via download?
# blockbuster titles available?
# of open source titles available?
# of "other" titles run in W/C/C*?
```

Or any combination thereof?

^{* -} W/C/C = WINE/Cedega/CrossOver

Report card

Titles (for purchase)	D+
Ease of purchase	D
Titles (open source)	В
Win on Linux	D
Graphics Hardware	B+
Community	С

C

Obstacles

Linux users/gamers are freeloaders
Not so true anymore

No universal installer

Work in progress

DirectX vs. OpenGL

DirectX easier to port to consoles

Not enough titles

Linux penalty

Late to market



Obstacles

Linux Adoption Not a large enough market Perhaps Vista will accelerate EU legal problems Indie unfriendly Piracy protection



Actions

Linux distros

Implement standard packaging

Game developers

Embrace OpenGL

Use cross platform engines

Users

Support Linux games (buy & donate)

STRONGER COMMUNITY!?!

Introducing...

WANNAPLAY.COM

HARDCORE CAMING LINUX STYLE!



Mission

Collect and build an all inclusive Linux game database in order to provide an all-in-one gaming site for Linux users.

Evangelize Linux gaming

Collect and build a Linux gaming marketing database. Provide understanding and statistics on the wants of the Linux gaming community to interested developers.

Features

Game database of commercial (to include indie), and open source game titles

Game stats

Reviews

Installation instructions

Media links

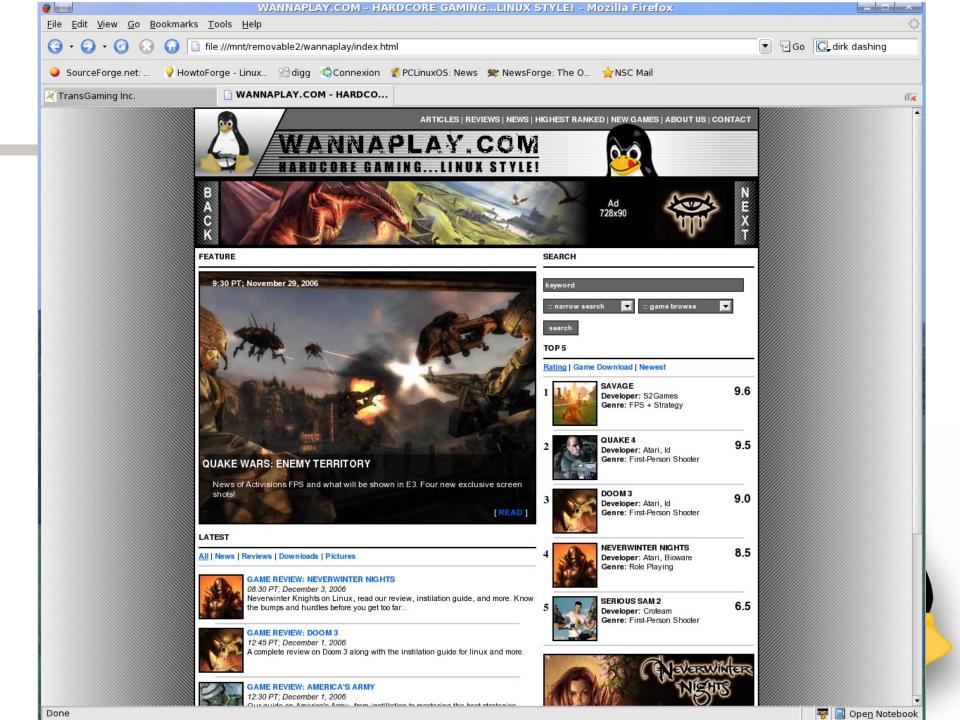
Knowledge base

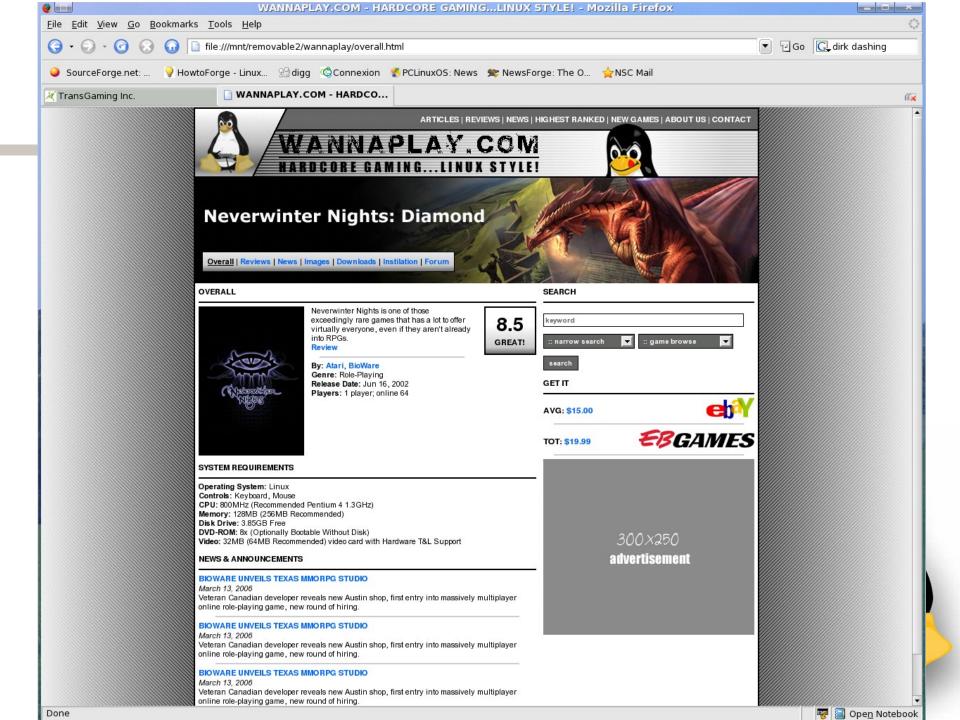


Preview

A glance oat what is to come...







Conclusion

Current Linux gaming lacking but...

LGP porting more titles
id software continuing Linux support
More MMORPGs releasing Linux clients
Vista could create many opportunities
Additional SE Asia Linux adopters
Linux more attractive to indie devs

More Linux users not "freeloaders"

Questions?

